

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**PARKDALE METROPOLITAN DISTRICT NO. 2
TOWN OF ERIE, BOULDER COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Parkdale Metropolitan District No. 2 (the “**District**”), Town of Erie, Boulder County, Colorado will meet in special session at 5740 Olde Wadsworth Boulevard, Arvada, Colorado, on Wednesday, November 15, 2023 at the hour of 11:00 a.m. and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/84770311340?pwd=M1lBMFhoRUk2UzBoZHFcdTIreGdYUT09>

Meeting ID: 847 7031 1340

Passcode: 870672

Call-in Number: +1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting, the Board will consider and make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Revenue Pledge Agreement, pursuant to which the District will be obligated to impose ad valorem property taxes for the payment of obligations issued by Parkdale Community Authority, Town of Erie, Boulder County, Colorado, including its Limited Tax Supported (District No. 2) Convertible Capital Appreciation Bonds, Series 2023A, its Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023B(3), and its Second Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023C(3)-2 in the total combined aggregate amount not to exceed \$55,000,000, and in connection therewith, the Board will consider a resolution authorizing the agreements; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may be before it. The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting www.whitebearankele.com or, alternatively, by calling (303) 858-1800.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

/s/ BOARD OF DIRECTORS

**PARKDALE METROPOLITAN DISTRICT
NO. 2, TOWN OF ERIE, BOULDER COUNTY,
COLORADO**