

**PARKDALE METROPOLITAN DISTRICT NOS. 1-3 &
PARKDALE COMMUNITY AUTHORITY**

JOINT SPECIAL MEETING

via Teleconference and at 5740 Olde Wadsworth Blvd, Arvada, Colorado

Wednesday, November 15th, 2023 at 11:00 a.m.

<https://parkdalemetrodistrict.com/>

PARKDALE METROPOLITAN DISTRICT NOS. 1-3

Christian Matt Janke, President	Term to May 2025
Matthew Cavanaugh, Vice President	Term to May 2027
Corey Elliott, Secretary	Term to May 2025
Chris Elliott, Assistant Secretary	Term to May 2025
Sarah Hunsche, Treasurer	Term to May 2027

PARKDALE COMMUNITY AUTHORITY

Christian Matt Janke, President (District No. 1 Member)	Term to May 2025
Chris Elliott, Treasurer (District No. 2 Member)	Term to May 2025
Corey Elliott, Secretary (District No. 3 Member)	Term to May 2025

This meeting will be held via teleconferencing and can be joined through the directions below:

Link:

<https://us06web.zoom.us/j/84770311340?pwd=M1lBMFhoRUk2UzBoZHFCdTlreGdYUT09>

Meeting ID: 847 7031 1340

Passcode: 870672

Call-in Number: +1-720-707-2699

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Board on matters that affect the Districts. Comments will be limited to three (3) minutes.
5. Consent Agenda
 - a. Approval of Minutes from October 18, 2023 Regular Meeting (**enclosure**)
 - b. Approval of Minutes from October 18, 2023 Annual Meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of 2024 Annual Administrative Resolution (District Nos. 1-3) (**enclosure**)
 - b. Consider Adoption of 2024 Annual Administrative Resolution (Authority) (**enclosure**)
 - c. Approval of Renewal of Property and Liability Schedule and Limits, Workers Compensation Coverage, and SDA Membership for 2024 (**enclosure**)

2023 REGULAR MEETING SCHEDULE

Third Wednesday of each month at 11:00 a.m. via teleconference

- d. Other Legal Matters
7. Financial Matters
- a. Consider Acceptance of Schedule of Cash Position and Ratification of Claims (Authority) (**enclosure**)
 - b. Conduct Public Hearing on 2023 Budget Amendments and Consider Adoption of Resolution Amending 2023 Budget (District No. 2 & Authority) (**enclosure**)
 - c. Conduct Public Hearing on 2024 Budget and Consider Adoption of Resolution Adoption 2024 Budget, Imposing Mill Levy, and Appropriating Funds (**enclosure**)
 - d. Consider Approval of Master Service Agreement and Special Districts Preparation Scope of Work and Payroll Services Scope of Work with CliftonLarsonAllen LLP for District Accounting Services (**enclosure**)
 - e. Review and Consider Approval of Engagement Letter with Haynie & Company for Preparation of 2023 Audit (Authority) (**enclosure**)
 - f. Other Financial Matters
8. Management Matters
- a. District Manager's Report (**enclosure**)
9. Debt Issuance
- a. Consider and make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Second Subordinate Revenue Pledge Agreement, pursuant to which District No. 1 will be obligated to impose ad valorem property taxes for the payment of obligations issued by Parkdale Community Authority, Town of Erie, Boulder Colorado, including its Second Subordinate Limited Tax Supported (District No. 1) Revenue Bonds, Series 2023C(3)-1 in the aggregate amount not to exceed \$40,000,000 and in connection therewith, the Board will consider a resolution authorizing the agreements and approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (District No. 1)
 - b. Consider and make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Revenue Pledge Agreement, pursuant to which District No. 2 will be obligated to impose ad valorem property taxes for the payment of obligations issued by Parkdale Community Authority, Town of Erie, Boulder Colorado, including its: Limited Tax Supported (District No. 2) Convertible Capital Appreciation Bonds, Series 2023A, its Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023B(3), and its Second Subordinate Limited Tax Support (District No. 2) Revenue Bonds, Series 2023C(3)-2, in the total aggregate amount not to exceed \$55,000,000, and in connection therewith, the Board will consider a resolution: authorizing the agreement and a Continuing Disclosure Agreement; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (District No. 2)

- c. Consider and make a final determination to issue special limited revenue obligations consisting of: (a) Limited Tax Supported (District No. 2) Convertible Capital Appreciation Revenue Bonds, Series 2023A; (b) Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023B; (c) Second Subordinate Limited Tax Supported (District No. 1) Revenue Bonds, Series 2023C(3)-1; and (d) Second Subordinate Limited Tax Supported (District No. 2) Revenue Bonds, Series 2023C(3)-2, in the total combined aggregate amount not to exceed \$95,000,000, or as otherwise permitted by any resolution adopted by the Board, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing Indentures of Trust, Revenue Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (Authority)

10. Other Business

11. Adjourn